



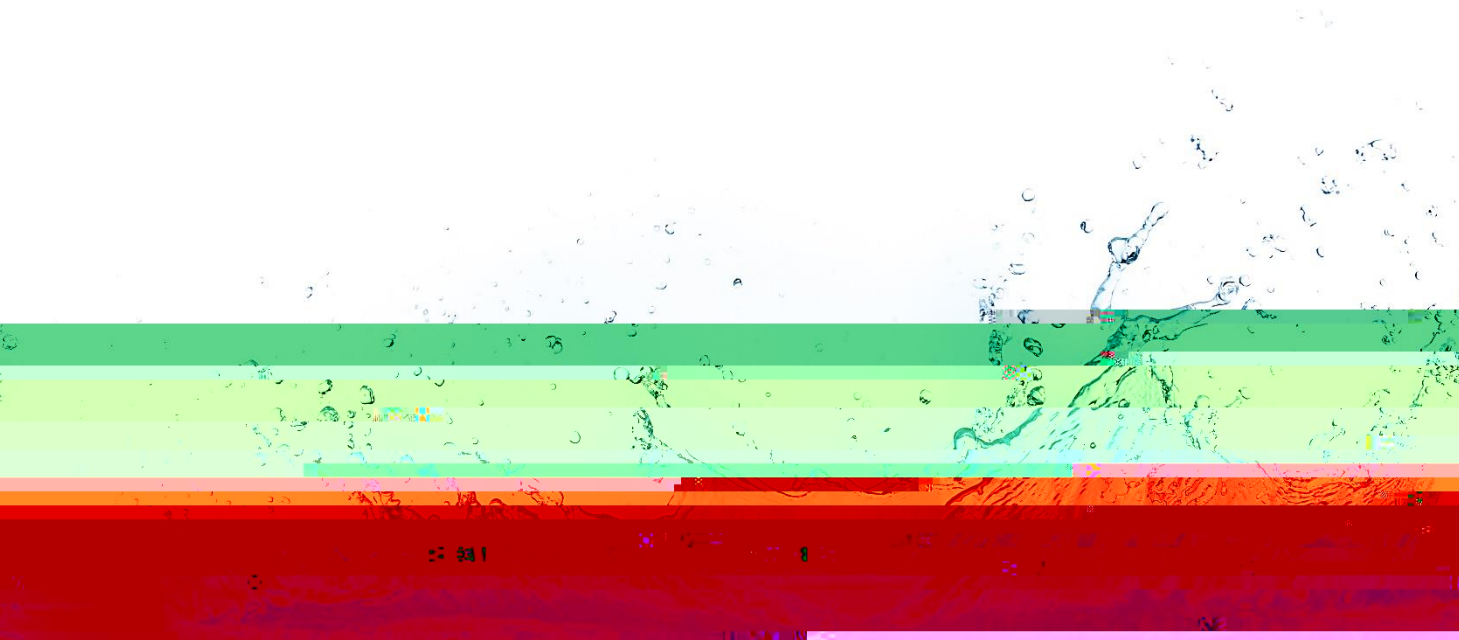
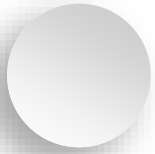
安達國際保險有限公司

公司 股份代号: 6136.HK

(于开曼)

2023

2024 3 28

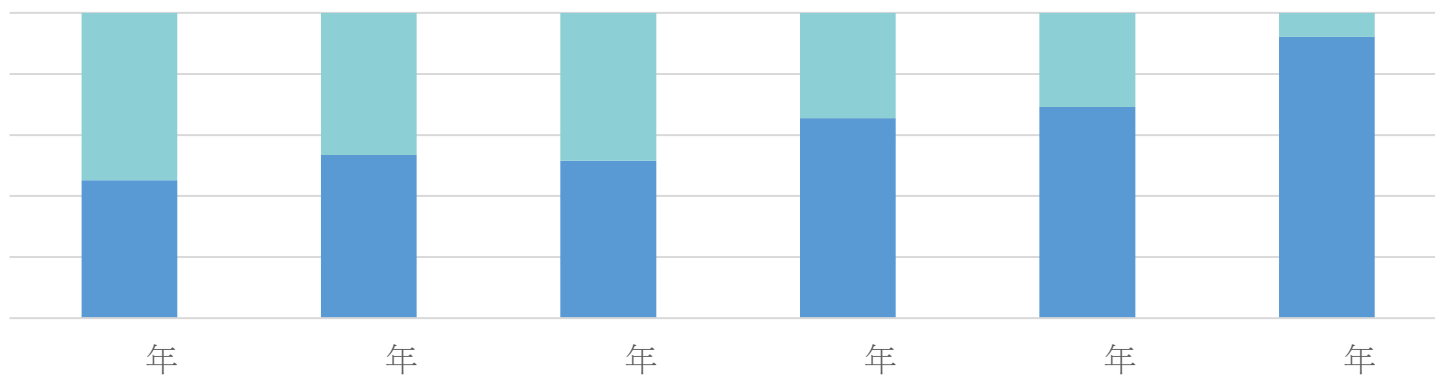


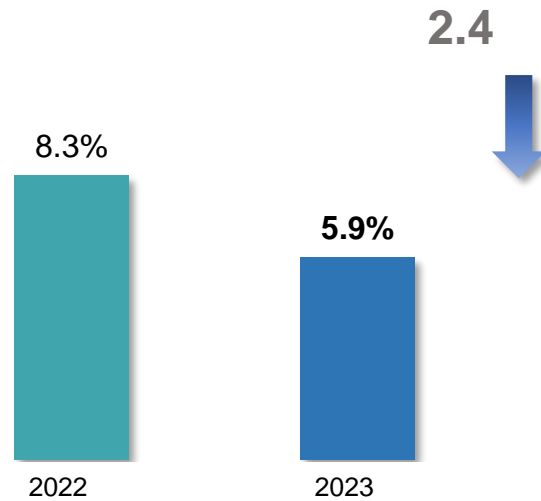
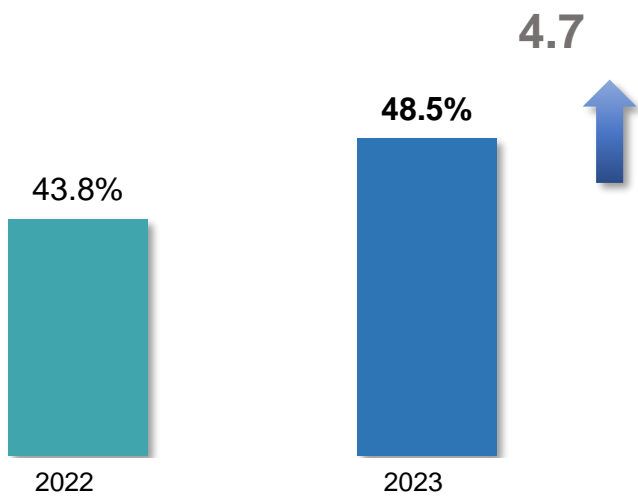
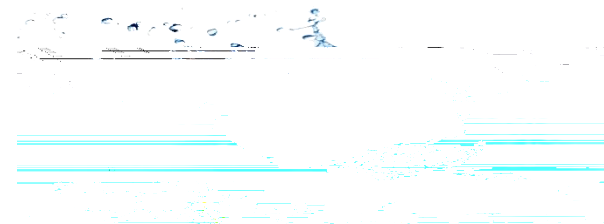
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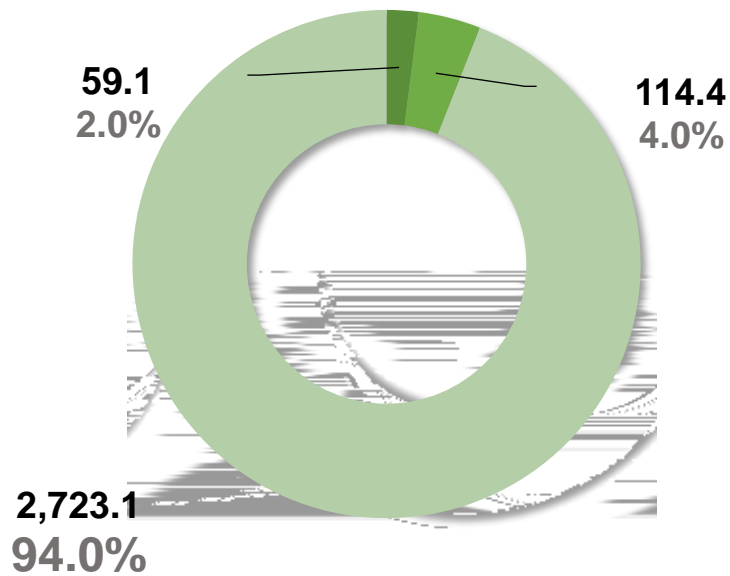
以运营为收入支柱

()	2018	2019	2020	2021	2022	2023
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-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

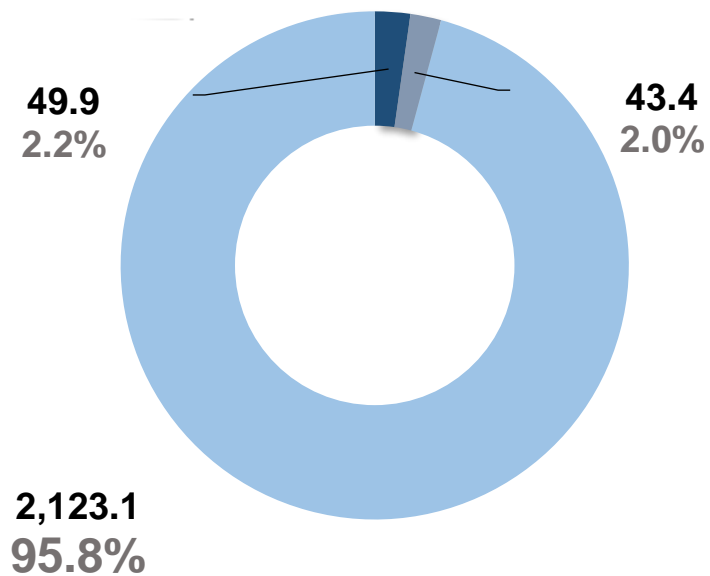


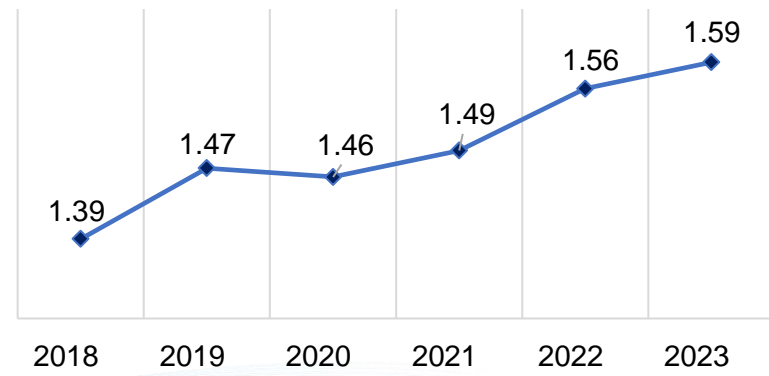
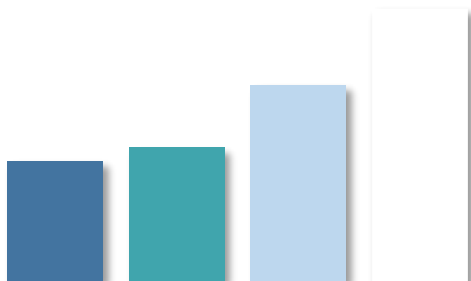
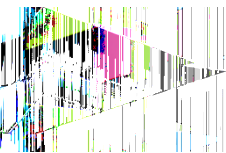


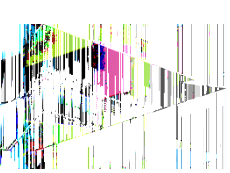
按业务收入组成



2022







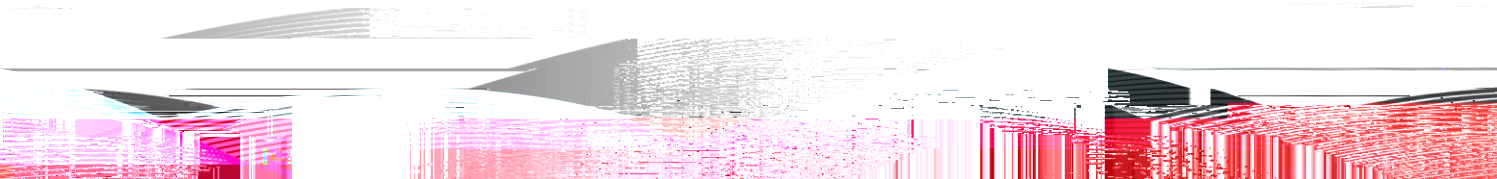
2023 12 31

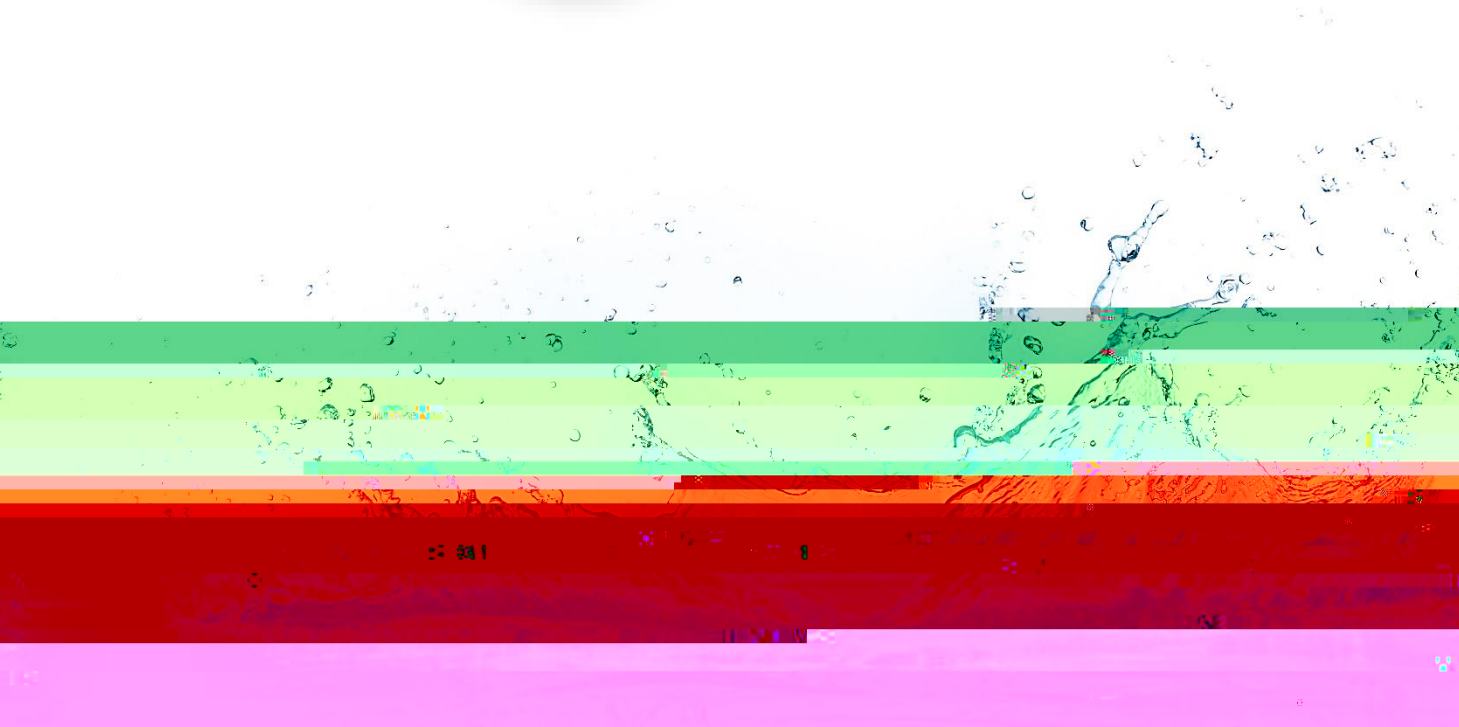
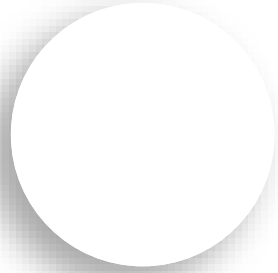


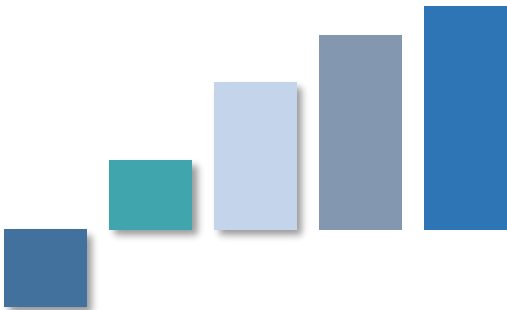
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/	8	1	-	-	9
	106	1	2	3	112

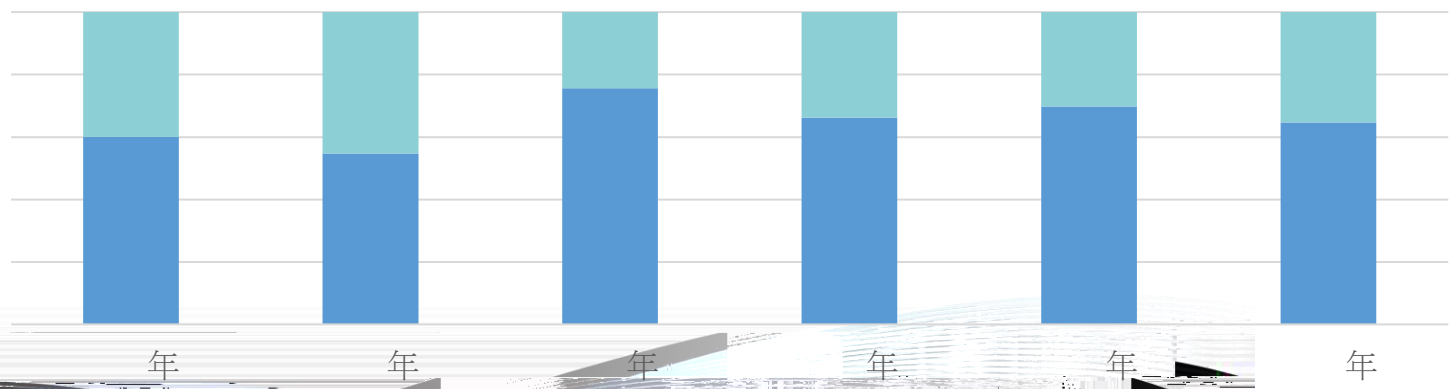
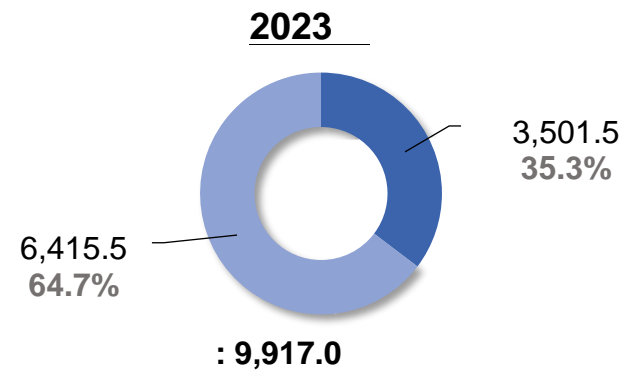
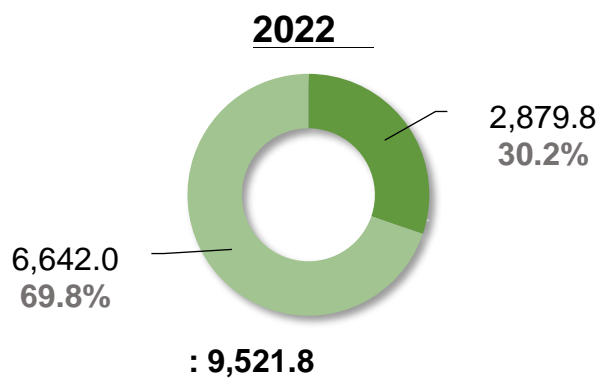


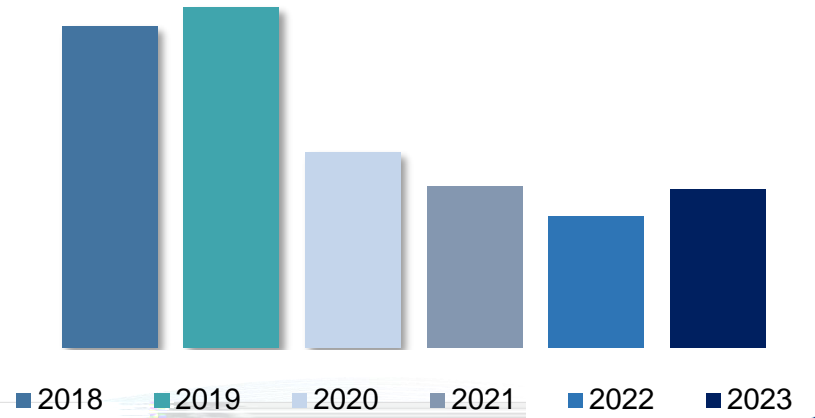
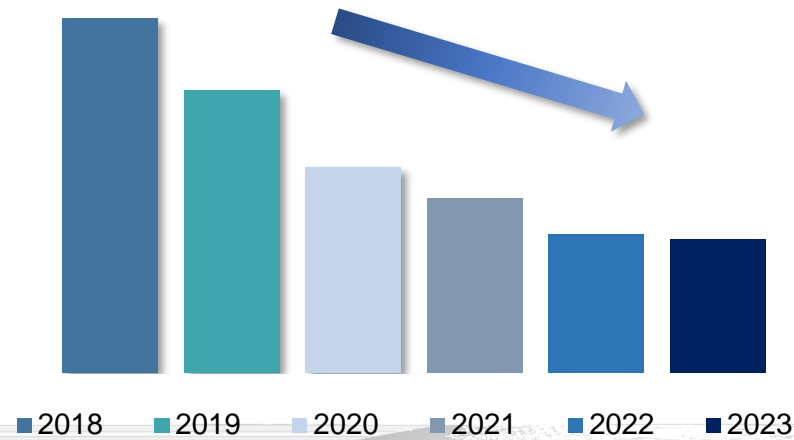
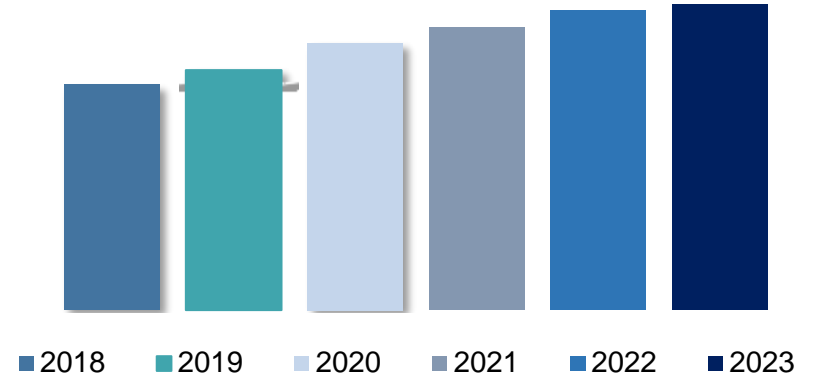
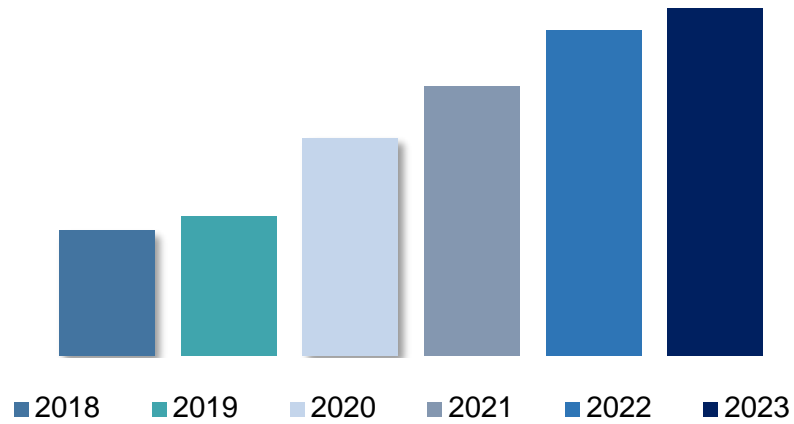
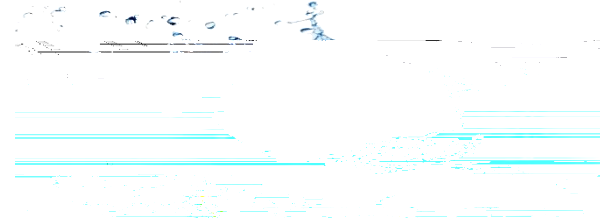
的商业模式带来持续经营现金流



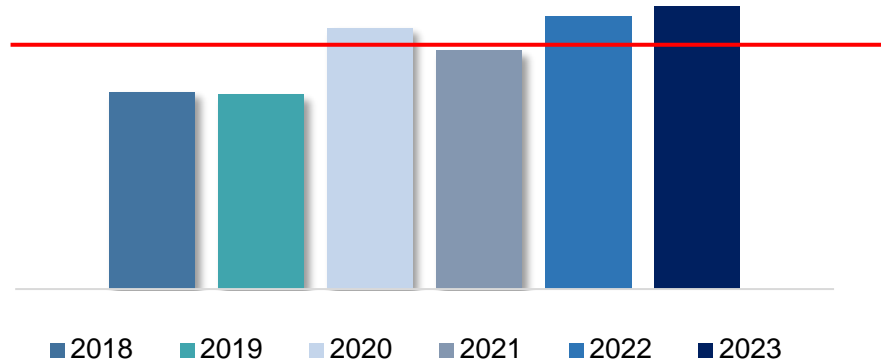
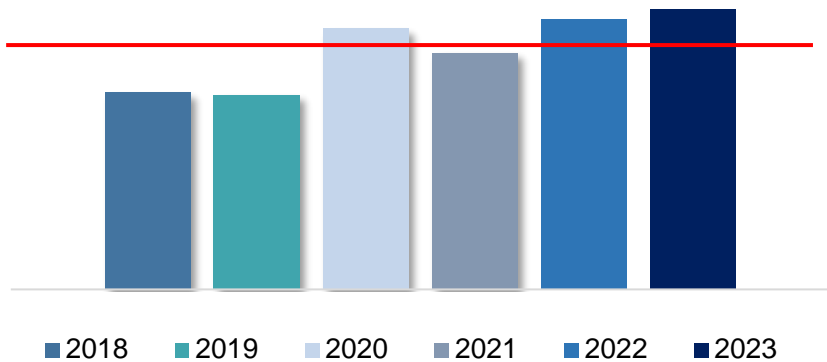
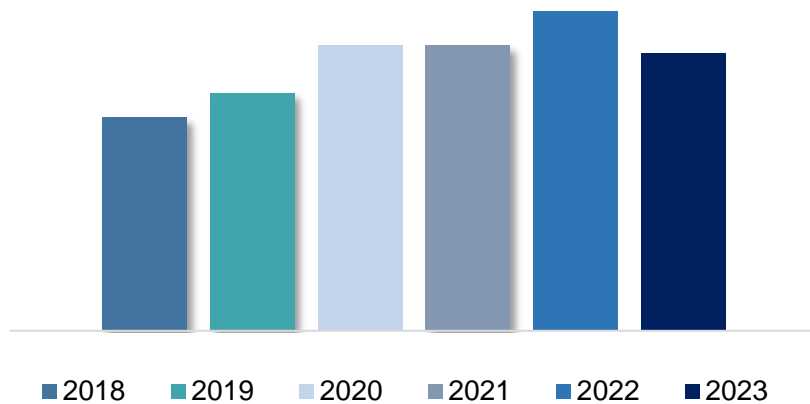
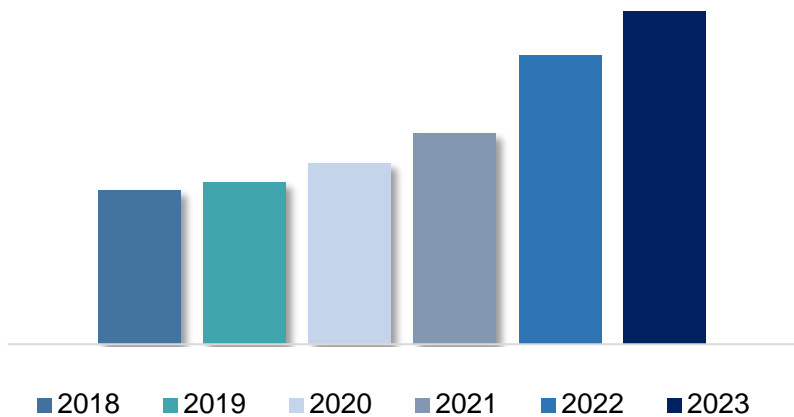


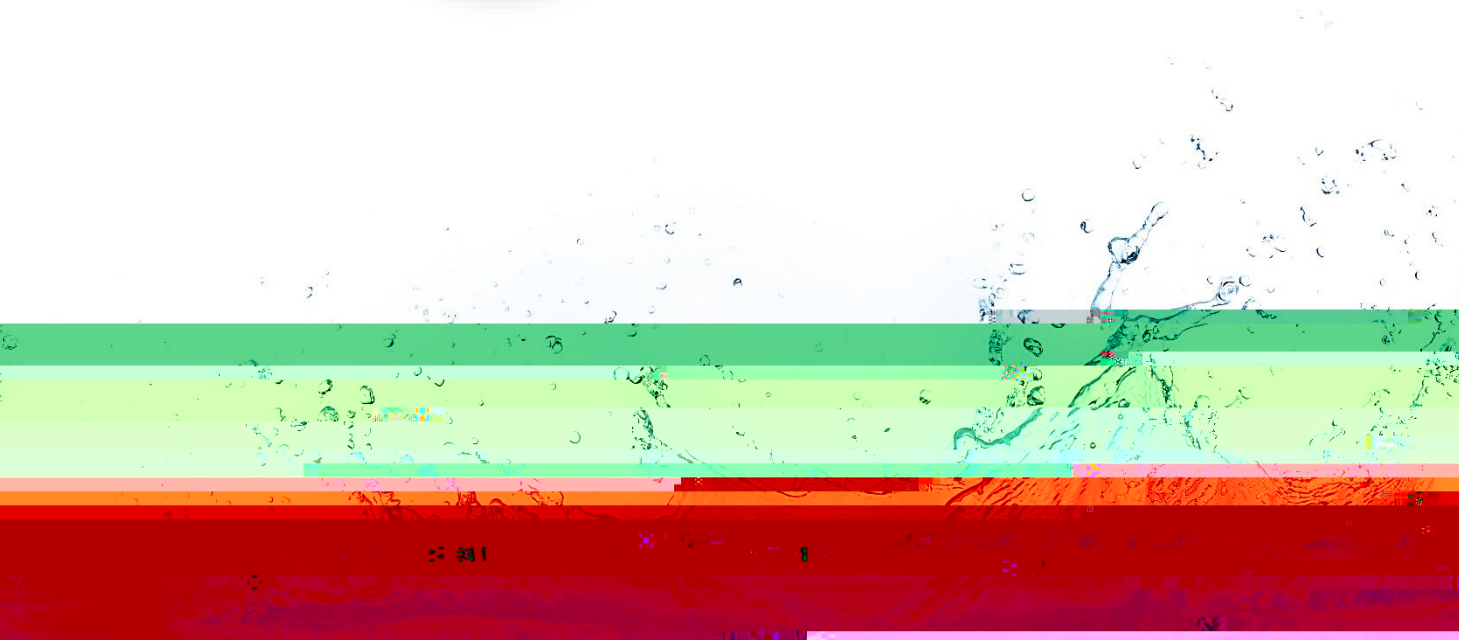
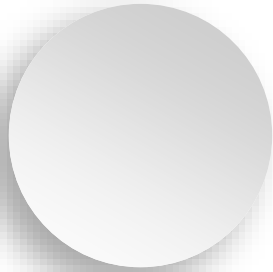






资产负债表现

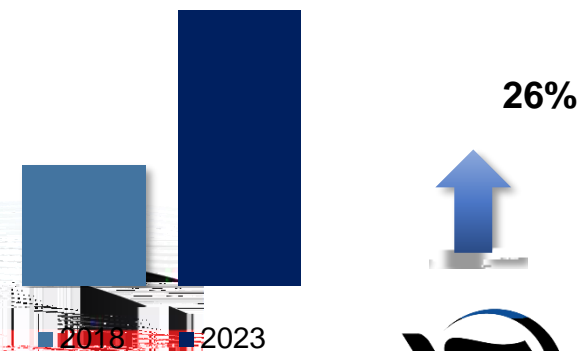
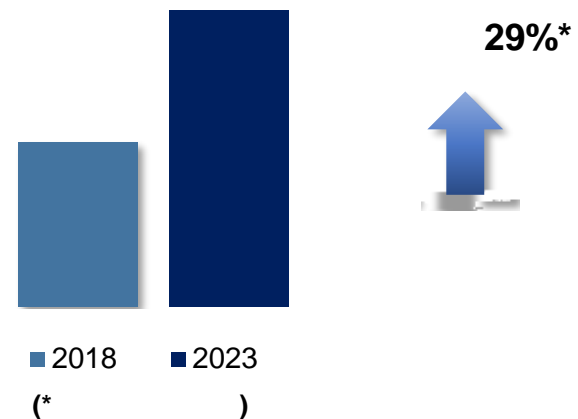




五年回顾 — 主要工程完工



		()
2019		5.0
		2.0
		6.0
		10.0
		15.0
2020		4.0
		2.5
		2.5
		8.0
		3.0
		10.0
		1.0
		2.0
2021		1.5
		2.0
		2.0
		20.0
2022		3.0
2023		1.5
	A	2.0
2019-2023		103.0



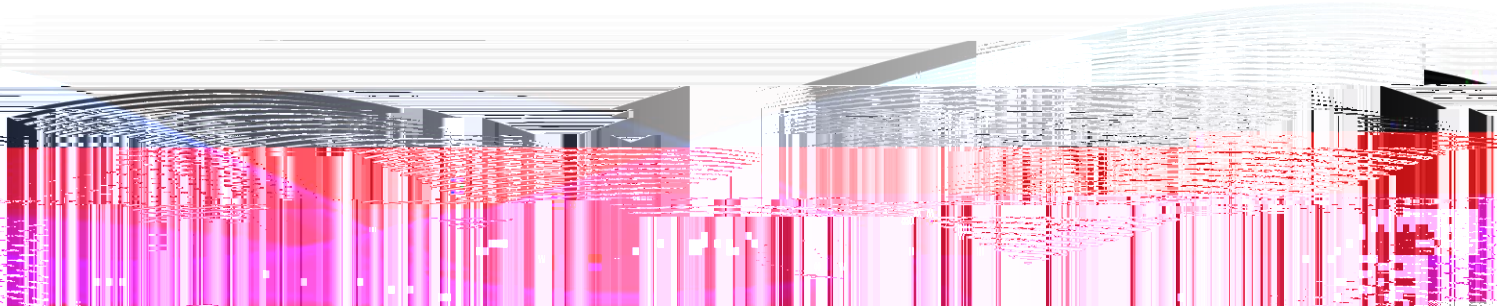
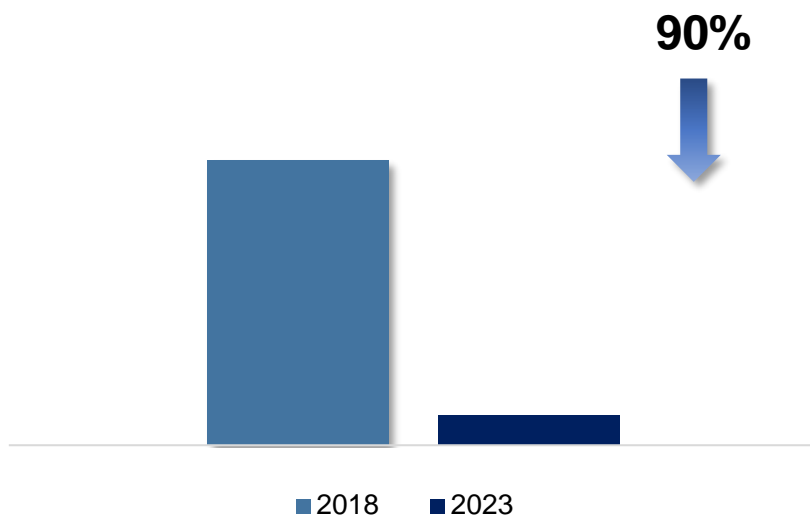
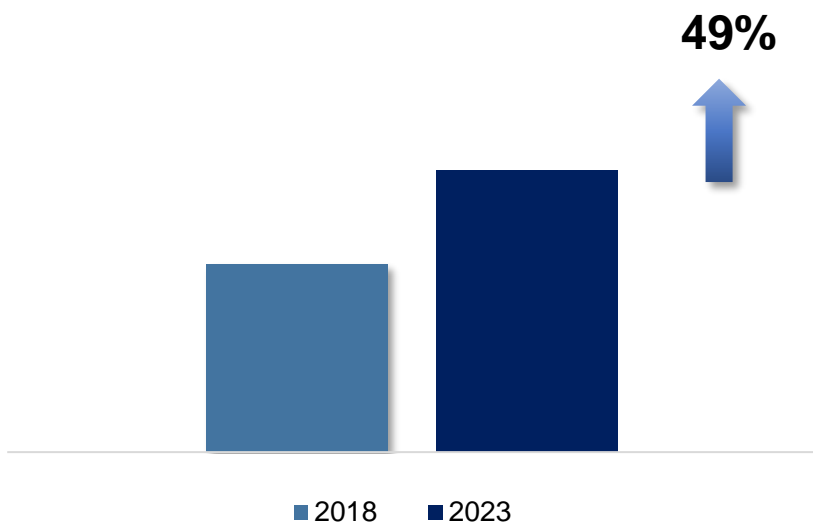
五年回顾

合年度元成获标 永价增数悟况



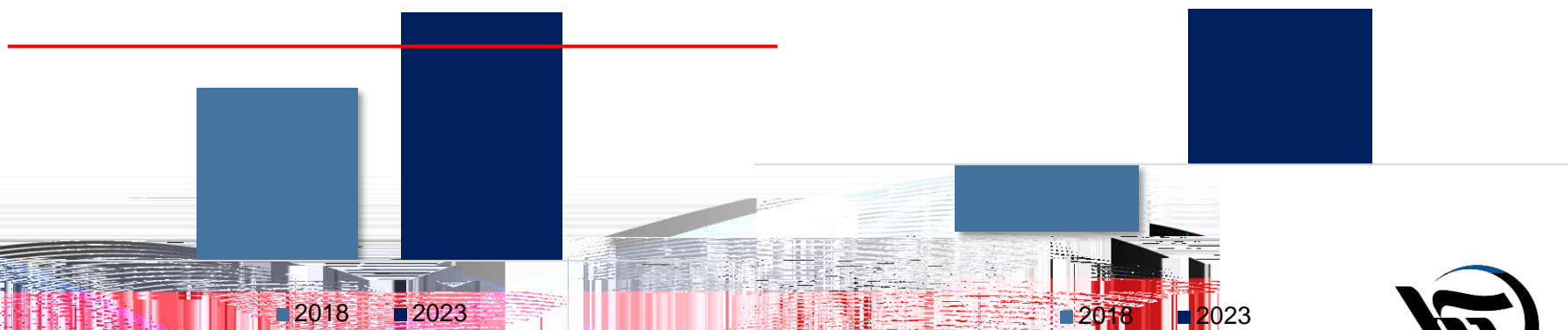
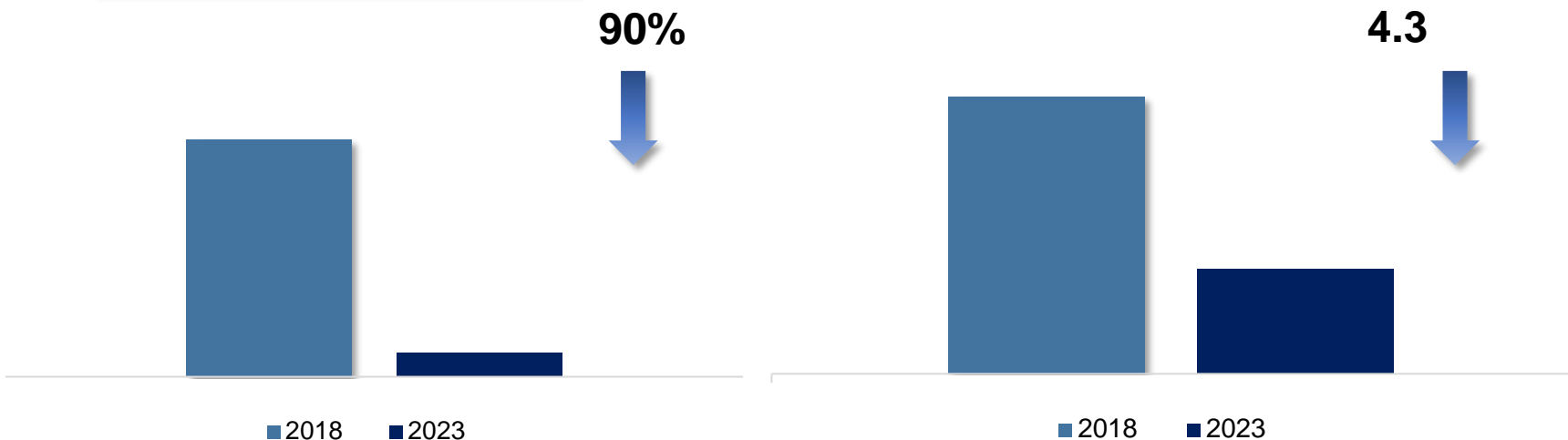
五年回顾

由建设主导转入运营主导



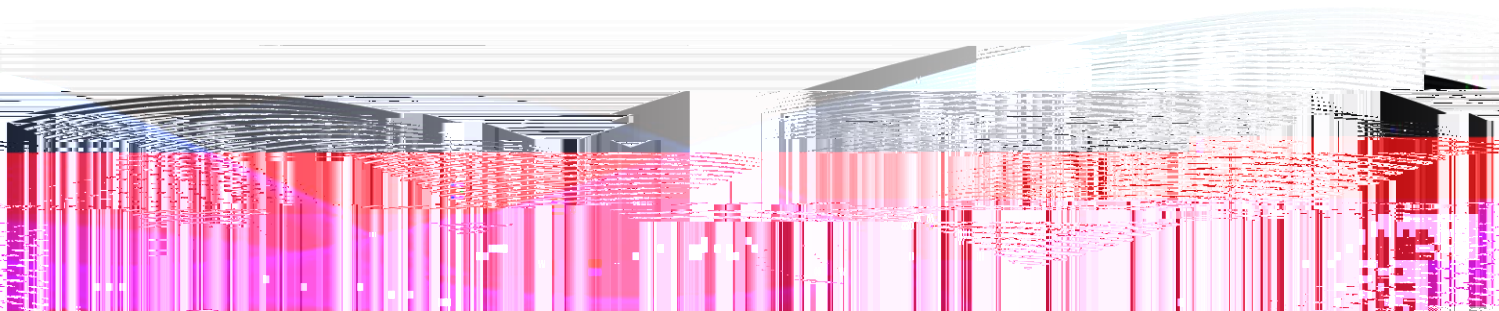
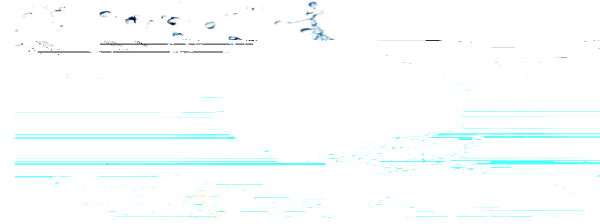
五年回顾

严控资本性支出,改善资产负债率



4







发展策略



明嘉魯

